SCHEDULE OF SPECIAL INDEBTEDNESS DEBT

June 30, 2025

(Dollars in Thousands)

		Limited Obligation Bonds			
	Total Special Indebtedness Debt	*Total Limited Obligation Bonds*	Capital Improvements Series 2013A 1-30-13	Capital Improvements Refunding Series 2014B 5-21-14	Limited Obligation Refunding Series 2014C 11-19-14
			2.25%-5%	5%	3%-5%
Bonds Authorized and Issued:					
Ch. 284, 2003 session law	$ 1,367,005	$ 1,367,005	$ 250,000	$ 199,570	$ 299,020
Ch. 142, 2018 session law	1,732,025	1,732,025	—	—	—
Total bonds authorized and issued	3,099,030	3,099,030	250,000	199,570	299,020
Bonds retired	1,105,850	1,105,850	125,175	172,070	212,225
Partial defeasances	14,235	14,235	14,235	—	—
Bonds outstanding— June 30, 2025	$ 1,978,945	$ 1,978,945	$ 110,590	$ 27,500	$ 86,795
Bond Maturity as Follows:					
2025-26	$ 219,235	$ 219,235	$ 13,920	$ 27,500	$ 27,230
2026-27	220,300	$ 220,300	—	—	30,165
2027-28	223,780	$ 223,780	14,945	—	29,400
2028-29	217,355	$ 217,355	15,395	—	—
2029-30	183,895	$ 183,895	15,855	—	—
2030-31	188,820	$ 188,820	16,330	—	—
2031-32	161,195	$ 161,195	16,820	—	—
2032-33	144,130	$ 144,130	17,325	—	—
2033-34	132,210	$ 132,210	—	—	—
2034-35	109,655	$ 109,655	—	—	—
2035-36	48,640	$ 48,640	—	—	—
2036-37	51,070	$ 51,070	—	—	—
2037-38	24,950	$ 24,950	—	—	—
2038-39	26,200	$ 26,200	—	—	—
2039-40	27,510	$ 27,510	—	—	—
Total Bonds Outstanding	$ 1,978,945	$ 1,978,945	$ 110,590	$ 27,500	$ 86,795

Source: Compiled by the North Carolina Department of State Treasurer and the North Carolina Department of Transportation

Table 13

Limited Obligation Bonds

Limited Obligation Refunding Series 2017B 8-3-17 3%-5%	Limited Obligation Series 2019A 6-27-19 4%-5%	Limited Obligation Series 2020A 10-29-20 2%-5%	Limited Obligation Refunding Series 2021A 8-5-21 5%	Limited Obligation Series 2022A 5-19-22 4%-5%	Limited Obligation Series 2025A 5-6-25 4%-5%
$ 618,415	$ —	$ —	$ —	$ —	$ —
—	300,000	700,000	132,025	300,000	300,000
618,415	300,000	700,000	132,025	300,000	300,000
193,375	96,115	175,225	86,865	44,800	—
—	—	—	—	—	—
$ 425,040	$ 203,885	$ 524,775	$ 45,160	$ 255,200	$ 300,000
59,915	18,515	42,015	$ —	16,050	14,090
95,140	19,440	44,115	—	16,850	14,590
79,690	20,410	46,320	—	17,695	15,320
97,230	21,430	48,635	—	18,580	16,085
58,070	22,505	51,070	—	19,510	16,885
34,995	23,630	53,620	22,030	20,485	17,730
—	24,810	56,305	23,130	21,510	18,620
—	26,050	58,620	—	22,585	19,550
—	27,095	60,875	—	23,715	20,525
—	—	63,200	—	24,900	21,555
—	—	—	—	26,010	22,630
—	—	—	—	27,310	23,760
—	—	—	—	—	24,950
—	—	—	—	—	26,200
—	—	—	—	—	27,510
$ 425,040	$ 203,885	$ 524,775	$ 45,160	$ 255,200	$ 300,000