

My TEAM QUOTA BALANCES OVERVIEW

MSS-6 | BUSINESS PROCESS PROCEDURE



The purpose of this Business Process Procedure (BPP) is to explain how to access and use the Quota Balance Overview in the Integrated HR-Payroll System.

Trigger:

Perform this procedure to view team members and the quota balances available.

Business Process Procedure Overview:

Manager Self-Service (MSS), or 'My Staff,' is a single access point for managers to find employee information and perform managerial tasks.

MSS users must be designated as a 'Line Supervisor' (B 002) in the organizational structure to access MSS My staff functions.

The **Quota Balances Overview** report is located in the 'My Team' Workset in MSS. Managers will use this to view the quota balances for direct report employees.

Procedures

1. From the Integrated HR-Payroll System Home Page, click the My Staff (MSS) tab



information

The tabs on the main portal will vary by the user, depending on the roles and authorizations. Only managers will have the My Staff (MSS) tab.

CRITICAL!

When using web applications that maintain or create data, always leave the application (or log off) when completing work. This will prevent record locking.

My Work Overview My Team My Staff (MSS) > My Work Overview Approve Time Sheet Data My Team My Team View: Weekly View - Simple Collective Approval Collective Approval	My Data (ESS)	My Staff (MSS	sap g									
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MSS users are defaulted to the My Work Overview page.

2. Go to the 'Detailed Navigation' panel on the left section of the screen. Navigate to the Quota Balances Overview by expanding the folders down the tree structure:

My Team-> Reporting > Quota Balances Overview.

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Information



3. Click on any direct report employee to view their quota balances.

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È.	Pers. No.	Name		Employee Quota Details (Balances as of T	oday's Date)		
1	80000022	Greg Pastor	- 1					
1	80000124	Jessica Hunter		Time Account	Deductible from	Deductible to	Entitlement	Remainde
٦	80000111	Lorna Sims		Vacation Leave	01/16/2019	12/31/9999	39.99 HOURS	
-	80000112	Shaunte Morrison		Sick Leave	01/16/2019	12/31/9999	24.00 HOURS	24.00 HO
1	80000120	Simon Monsen		Holiday Comp Time	12/26/2008	12/31/9999	80.00 HOURS	80.00 HO
				Holiday Leave	10/12/2008	12/31/9999	32.00 HOURS	16.00 HO

- 4. Click on a different team member from the list to display their quota balances.
 - **NOTE:** Time that is pending or not approved will not affect the quota balances. The information is available for viewing only.

Contact your Agency Time Administrator if you have any questions.