

# MY TEAM MSS-5 | GENERAL INFORMATION

The purpose of this job aid is to explain how to access and use the general information section in My Team.

Manager Self-Service (MSS), or 'My Staff,' is a single access point for managers to find employee information and perform managerial tasks.

MSS users must be designated as a 'Line Supervisor' (B002) in the organizational structure to access MSS My staff functions.

The **General Information** page is located in the 'My Team' Workset in MSS. Managers will use the **General Information** page to find basic information about his/her employees.

The General Information page includes the following sections:

- **Employee Search** Displays a list of manager's direct reports. When an employee is selected from the list, the lower part of the screen is refreshed with that employee's data.
- **General Data** Provides the manager an overview of the selected employee's master data, organizational data, and contact information.
- **Monitoring of Tasks** Displays dates, reminders, and tasks for the selected employee (e.g. Return from STD, Credential Verification, etc.).
- **Company Property** Displays the State objects on loan for the selected employee (e.g. computer, ID, keys, etc.).

# Employee Search

Managers can change the display for the list of the employees by selecting a Supervisor View or Display from the applicable drop-down:

- Supervisor View Direct Reports is currently the only view configured. Direct Reports show all directly reporting employees where the manager is designated as the 'Line Supervisor' in Organizational Management (B 002).
- Display Select Organizational Information to display the employees' basic data from the organizational structure. Select Employee Data for minimal employee information.

My	Ay Staff (MSS) > My Team > Employee Information > General Information									
I	Employee Search									
	Supervisor View	sor View: Direct Reports  Organizational Information Organizational Information Employee Data Personnel Number Organizational Unit Position Personnel Area Personnel Subarea								
1	Display: Organi Organi	zational Information zational Information	J.		ſ	Personaliza Eitter O				
	Employee Data		]			Personalize Fliter OI				
	Name	Personnel Number	Organizational Unit	Position	Personnel Area	Personnel Subarea				
	Simon Monsen	80000120	CR CDS CABSEC Bds & Commiss	Administrative Officer III	Natural and Cultural Resources	7day Norm				
	Shaunte Morris	son 80000112	CR CDS It	Chief Information Officer	Natural and Cultural Resources	7day Norm				
	Jessica Hunter	80000124	CR CDS Eastern Region Representative	Administrative Officer III	Natural and Cultural Resources	7day Norm				
	Greg Pastor	80000022	CR CDS Museum of Art Division	Director State Museum Of Art	Natural and Cultural Resources	7day El/Ap				
	Lorna Sims	80000111	CR CDS State Library Division	State Librarian	Natural and Cultural Resources	7day Norm	-			

The manager can sort by any column displayed by clicking the arrow to the right of the column name.

Personnel Number	±
80000022	친
80000111	<u>+</u>
80000112	

The Personalize Personalize button allows managers to remove displayed columns if necessary. The personalized display of columns listed is user specific. In the example below, the Organizational Unit was selected and is removed from the Data Columns once saved.

Personalization of Data		
<b>√</b> Name		
Personnel Number		
Organizational Unit		
✓ Position		
✓ Personnel Area		
Personnel Subarea		
Save Cancel		

				Personalize Filter On
Name	Personnel Number	Position	Personnel Area	Personnel Subarea
Simon Monsen	80000120	Administrative Officer III	Natural and Cultural Resources	7day Norm
Shaunte Morrison	80000112	Chief Information Officer	Natural and Cultural Resources	7day Norm
Jessica Hunter	80000124	Administrative Officer III	Natural and Cultural Resources	7day Norm
Greg Pastor	80000022	Director State Museum Of Art	Natural and Cultural Resources	7day El/Ap
Lorna Sims	80000111	State Librarian	Natural and Cultural Resources	7day Norm

The managers can filter the data included in the Data Columns by clicking **Filter On** Filter On, typing the data to filter on in the column of the corresponding filter row, and clicking the Filter icon **S**. To remove the Filter, click Filter Off **Filter Off**.

Emp	oloyee Search			_			
Sup	ervisor View: Dir	ect Reports	•				
Ðisp	lay: Organizatio	nal Information	•	•			
-					L	Personalize Filter C	Off (
6	Name	Personnel Nur	nber	Position	Personnel Area	Personnel Subarea	
78		80000124					
_	Jessica Hunter	80000124		Administrative Officer III	Natural and Cultural Resources	7day Norm	
				0			1

## **General Data**

The **General Data** section provides an overview of the selected employee's master data, organizational data, and communication data. Click the hyperlink of an employee in the **Employee Search** section to display additional information for the selected employee.

Ŀ				
ĺ	General Data			
ſ	Lorna Sims 80000111			
l	Contract Data		Communication Dat	a
l	Contract Text:		E-Mail Address:	
l	Start Date:	01/01/2008	Office:	
l	Cap.Util.Lvl:	100	Telephone:	919-707-0837
l	Organizational Assignment	Organizational Assignments	Personnel Structure	
l	Org. Unit:	CR CDS State Library Division	Personnel Area:	Natural and Cultural Resources
l	Position:	State Librarian	Pers. Subarea:	7day Norm
l	Cost Center:	CULTURE RESOURCES	EE Group:	EPA Employees
	Payroll Area:	NC Monthly	EE Subgroup:	N/A EPA Pol-MkingGov
1				

#### Monitoring of Tasks

The Monitoring of Tasks section displays dates, reminders, and tasks for the selected employee. These dates include items such as return from short-term disability, end of probation, credential verification, birthdays, and workers comp return.

Nonitoring of Tas	sks			
Status	Date	Reminder	Task	
Task completed	03/25/2019	02/25/2019	End of probation	
New task	04/30/2019	04/08/2019	Credential Verificat	
				-

# Company Property

The Company Property section displays the State objects on loan for the selected, such as keys, computer, ID badge, etc.).

company Property	No.	Description	-
State ID	1	Pieces	
Cell Phone	1	Pieces	
lote for Company Pr	operty		

To view the company property details, click the hyperlink for the property from the list. If more details are noted in the record, it will be displayed in the 'Note' section.

Company Property			
Company Property	No.	Description	
State ID	1	Pieces	1
Cell Phone	1	Pieces	1
Note for Company Pr	onertu		
Phone # 919-123-123	34	-	