

MFG-27 Submit Collect Planning Data

Purpose

The purpose of this Quick Reference Guide (**QRG**) is to provide a step-by-step guide of how to Submit Collect Planning Data in the North Carolina Financial System (**NCFS**).

Introduction and Overview

This QRG covers the process of initiating and monitoring the scheduled job that updates inventory and reference data after transactions.

Submit Collect Planning Data

There are 11 steps to complete this process.

Step 1. Click the **Company Single Sign-On (SSO)** button.

Step 2. Enter your **@dac.nc.gov** email address.

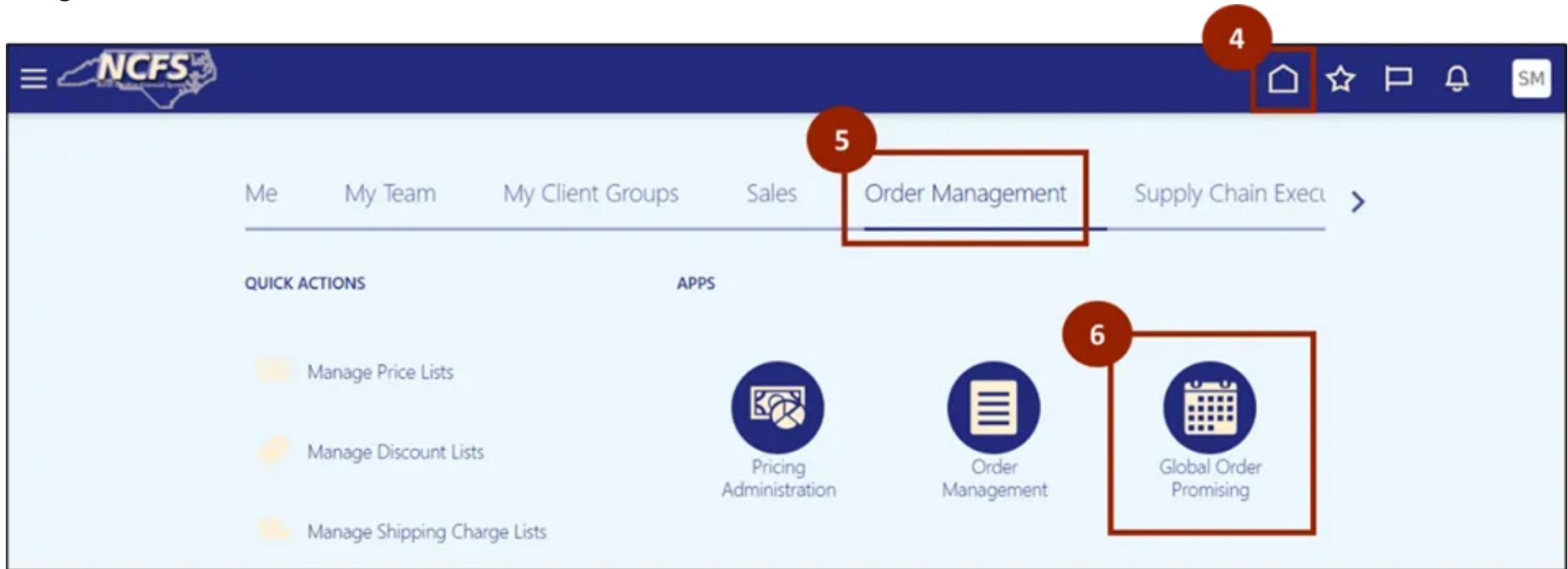
Step 3. Click **Next**, then enter **password**.

Step 4. Navigate to the Home page.

Step 5. While on the Home screen, navigate to the **Order Management** tab.

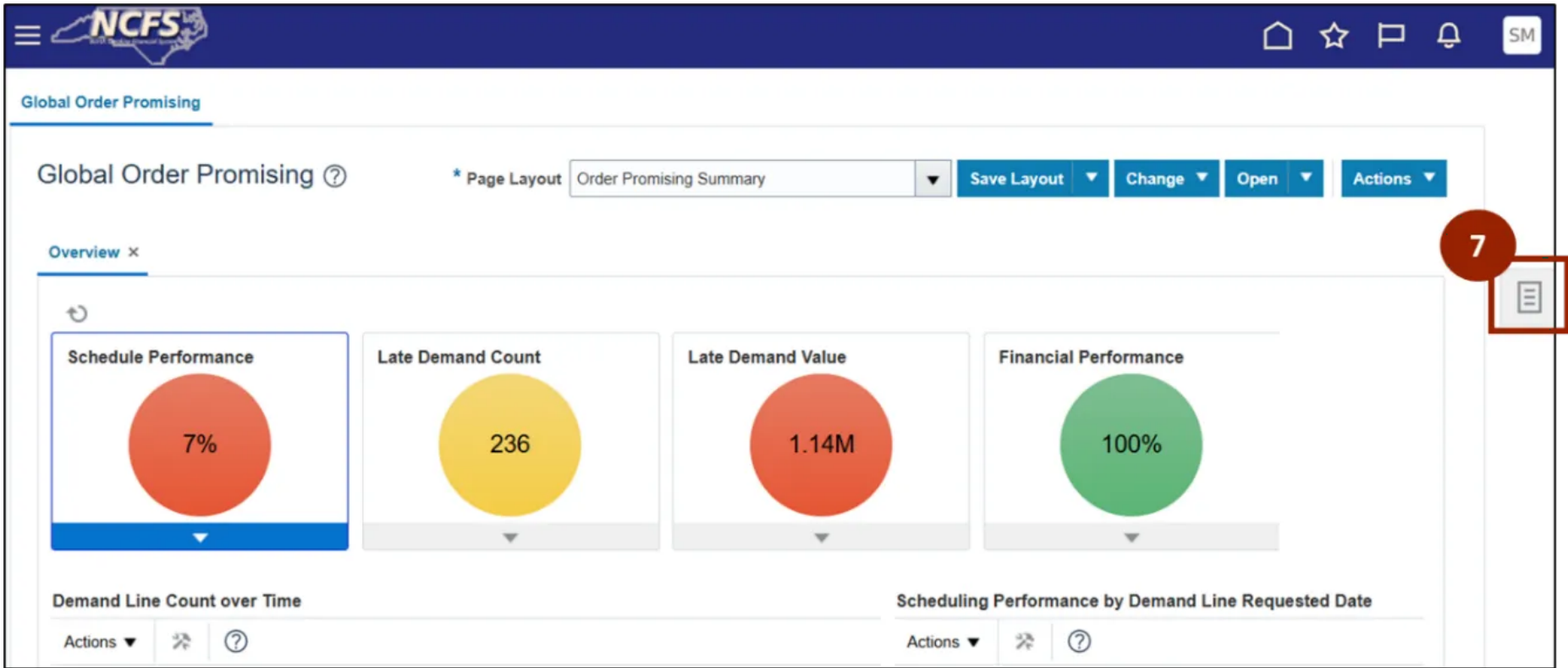
Step 6. In the **Order Management** tab, click on **Global Order Promising**.

Image



Step 7. Click on the **Task** icon.

Image



Step 8. Click **Collect Planning Data**.

Image

Global Order Promising

Global Order Promising ?

* Page Layout Order Promising Summary Save Layout

Overview x

Schedule Performance 7%

Late Demand Count 236

Late Demand Value 1.14M

Financial Performance 100%

Demand Line Count over Time

Scheduling Performance by D

Order Promising Rules

- Manage ATP Rules
- Manage Supply Allocation Rules
- Manage Sourcing Rules
- Manage Bills of Distribution
- Manage Real-Time Supply Update Rules
- Manage Assignment Sets
- Collect Planning Data
- Load Planning Data from Files
- Maintain Supply Network Model
- Review Planning Calendars
- Review Planning Calendar Associations
- Manage Planning Data Collection Processes

Configuration

- Manage Planning Measures
- Manage Planning Profile Options
- Order Promising Options
- Manage Planning Attributes

Step 9. In the Source System field, select **OPS**.

Step 10. In the Collection Type field, select **Targeted**.

Step 11. You can view Reference Entities and Selected Entities here.

Image

Collect Planning Data

Parameters **Schedule**

9 * Source System OPS

10 Collection Type Targeted

Source System Type Oracle Fusion

Collection Templates

Save Template

Manage Templates

Select Collection Filters

Enable Organization Group Collection No

Organization Group

11

Reference Data **Demand Planning Data** **Supply Planning Data**

Reference Entities

- Approved Supplier List
- Calendars
- Catalogs
- Currencies
- Customer
- Demand Class
- Fiscal Calendars
- Geographies

Selected Entities

Wrap-Up

NCFS users can submit collect planning data using the steps above.

Additional Resources

- Instructor Led Training (ILT)
 - [MFG117 – Maintain Global Order Promising](#)

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